

# Omaha Jewish Legacy LETTER OF INTENT

In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

**It is with deep satisfaction that:**

- I have made a provision
- I shall make a provision during the next \_\_\_\_ months

**I wish to support the following Omaha institutions: (check all that apply)**

- |   |   |
|---|---|
| <input type="checkbox"/> Anti-Defamation League/CRC   | <input type="checkbox"/> Institute for Holocaust Education  |
| <input type="checkbox"/> Beth El Synagogue            | <input type="checkbox"/> Jewish Federation of Omaha         |
| <input type="checkbox"/> Beth Israel Synagogue        | <input type="checkbox"/> Nebraska Jewish Historical Society |
| <input type="checkbox"/> Chabad Lubavitch of Nebraska | <input type="checkbox"/> Temple Israel                      |
| <input type="checkbox"/> Friedel Jewish Academy       |   |

**With an endowment fund established through a:**

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest in my will or trust  | <input type="checkbox"/> Life Insurance Policy      |
| <input type="checkbox"/> Remainder of IRA or other retirement plan                                    | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property                            | <input type="checkbox"/> Donor-Advised Fund         |
| <input type="checkbox"/> Charitable Gift Annuity  | <input type="checkbox"/> Other _____                |
| <input type="checkbox"/> I wish to establish an endowment now with a current gift of cash or property |   |

**Amount of Gift – Please choose one of the following two options:**

- The approximate value of my/our commitment will be \$\_\_\_\_\_ or \_\_\_\_% of my/our estate.
- I/we prefer to keep the details of this commitment confidential.

**Privacy Statement:** To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website:

- I permit my name to be listed in printed materials. \_\_\_\_\_
- I prefer to remain anonymous. *(My name should appear as)* \_\_\_\_\_

**Name(s):** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**City/State/Zip:** \_\_\_\_\_  
**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

|                        |                      |
|------------------------|----------------------|
| _____<br><b>Signed</b> | _____<br><b>Date</b> |
| _____<br><b>Signed</b> | _____<br><b>Date</b> |

The Jewish Federation of Omaha Foundation’s professional staff can assist in creating endowed gifts. Please contact us with any questions or to establish your legacy. Together, we guarantee a Jewish tomorrow.